



**San Diego Unified**  
SCHOOL DISTRICT

# Propositions S and Z

Board of Education Meeting

December 3, 2013

Lee Dulgeroff, Executive Director  
Facilities Planning and Construction



# Outline



- Progress and financial status
- Propositions S and Z  
Implementation
- Propositions S and Z  
Bond issuance and capacity
- Plan Forward
- Next steps



Superintendent Cindy Marten and Dr. Peter Salk pose with ceremonial groundbreaking shovel at the Jonas Salk Elementary School construction site groundbreaking ceremony

# Progress



## Major construction projects

- 41 in design and bid phase \$346M
- 19 in construction \$105M
- 64 completed \$242M
  - 17 Career Technical Education facilities
  - 6 new classroom buildings
  - 4 high school stadiums (rebuilt)
  - 11 synthetic turf fields and all-weather tracks
  - 5 air conditioning projects
  - 16 modernization/upgrades



*New Classroom Building at Language Academy*

# i21 Progress



## i21 interactive classroom and technology infrastructure

- 21<sup>st</sup> century technology to classrooms (infrastructure and equipment)
  - \$182M completed
  - \$61M in progress
- Five-year interactive classroom phased plan began in 2009
- Progress to date:
  - 4,432 Promethean boards installed
  - 5,934 teacher tablets distributed
  - 120,228 student devices purchased
- Maximizing E-rate funds
  - \$43,514,717 of new funds approved in 2013



*i21 classroom at Dana MS*

# Classroom Air Conditioning



Two-year plan to install air conditioning in the district's 2,000 hottest classrooms

- Priority

- Hottest to hot

- Project Plan

- Five school regions

- IDIQ contracts
- 68 traditional schools (8 during whole site modernization) and 10 charter schools
  - ✓ Nurses' offices
  - ✓ Indoor assembly areas
  - ✓ Other critical spaces



- Project status

- In design: **1,681 classrooms**

- Submitted to Division of the State Architect: **296 classrooms**

- Construction Notices to Proceed: **178 classrooms**

# Communications and Stakeholder Engagement



- 183 Site Master Planning/Design Task Force meetings conducted
- 6 Scoping Meetings for Environmental Impact Reports
- Ongoing updates to community groups cluster councils, City of San Diego colleagues and industry professionals
- 42 groundbreaking and dedications
- Project updates, meetings and events posted on Prop. S & Z/FPC home pages, news blog, Facebook and Twitter
- Regular updates in Superintendent's Friday Notes (60,000 subscribers)



*Jonas Salk Elementary School groundbreaking*



# Emerging Business Outreach

## Emerging Business Enterprises (EBE) Contract Awards

Business Classification	2013 Market Capacity in San Diego	2013 EBE Participation Goals	2013 Percent of total dollars awarded*
Disabled Veteran-Owned Business Enterprise (DVBE)	1.61%	4.5%	7.97%
Minority-owned Business Enterprise (MBE)	1.68%	6.0%	10.79%
Women-owned Business Enterprise (WBE)	0.40%	3.0%	1.50%
Small Business Enterprise (SBE)	13.96%	30.0%	37.40%
<b>Total EBE Percentage of all companies</b>	<b>17.65%</b>		
<b>EBE Goal</b>		<b>40.0%**</b>	
<b>Total EBE Participation</b>			<b>41.65%**</b>

\* Period of performance: Aug. – Sep. 2013

\*\* Some firms have multiple EBE certifications so total EBE goal does not reflect the sum of EBE categories

# Micro-Projects Program (MPP)



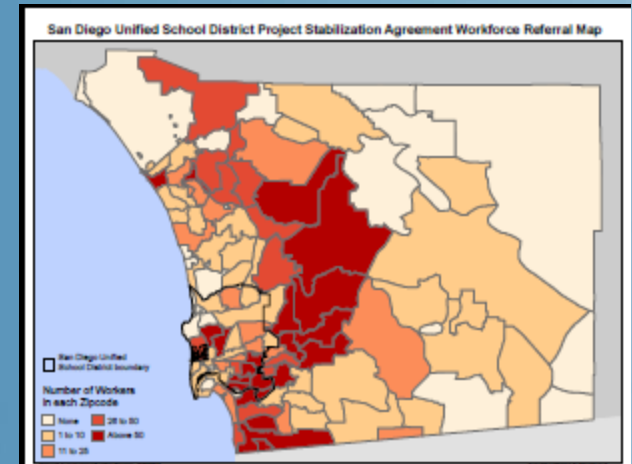
- Program to award projects under \$15,000 to Emerging Business Enterprises
  - FY 2012-13 closed out
    - 83 MPP contracts awarded (\$526,630) to certified Small Business Enterprises
      - ✓ 19 are *also* certified Disabled Veteran-owned
      - ✓ 33 are *also* certified Minority-owned
      - ✓ 8 are *also* certified Woman-owned
  - FY 2013-2014
    - 17 MPP contracts awarded



# Project Stabilization Agreement (PSA)



- Since inception of the PSA
  - 42 projects awarded
  - 2,873 total workers employed
  - Union referrals from targeted ZIP codes 42% in 2013, exceeding the 35% goal
  - Worker participation ZIP code map posted on district website



<http://www.sandi.net/cms/lib/CA01001235/Centricity/Domain/138/Cumulative%20Workers%20by%20Zipcode%20102913.pdf>

Category	Goal	2013 Actual	Cumulative Actual
Residents of Targeted ZIP Codes	35%	31%	30%
Residents of SDUSD ZIP Codes	70%	40%	39%
Residents of County ZIP Codes	100%	99%	98%

# Financial Status Prop. S



Program budget: \$2.28B  
(including state matching funds  
of approximately \$180M)

- Revenue \$564M
- Expenditures
  - \$529M expended to date
    - \$135M expended in FY 2012-13
    - \$17.5M expended in FY 2013-14
  - \$40.6M work in progress
- 96% of completed projects were under budget



*New Restroom and  
Concession Stand at  
Point Loma High School*



# Financial Status Prop. Z

Program budget: \$2.8B

- First issuance: \$530M
  - Revenue subcategories
    - \$116M Short-term bonds for short-life equipment and devices
    - \$414M Long-term bonds for facility capital projects
- Allocation of first issuance:
  - \$66M charter school allocation
  - \$464M traditional school allocation
- Expenditures
  - \$26.2M expended to date
- Work in progress: \$166M



*Mira Mesa High School Multimedia Facility*

# Prop. S and Z Implementation



- Some construction projects co-funded
- Consolidated Prop. S and Z Independent Citizens' Oversight Committee
  - 13-member committee
  - 9 appointed
- Prop. Z Charter School Facilities Advisory Committee
  - 7-member committee
  - 9 bi-weekly meetings since April 2, 2013
  - Facilities Planning and Construction staff support and facilitation
  - Bond issuance April 2013

*New e3 Civic High  
School Classroom*



# Propositions S & Z Plan



- Repair and renovate schools
- Maximize state matching funds, i.e., College, Career & Technical Education and Overcrowded Relief Grant projects
- Board priority projects (i.e., classroom technology, air conditioning and fields)
- Safety and security
- Repair and renovate schools
- Pro Rata share for charter schools
- Energy efficiency and water conservation measures to save operating costs
- Air conditioning
- Classroom technology
- College Career & Technical Education
- 2 year Project Plan – Attachment 1



*New Classroom Building at Encanto ES*

# Estimated Future Revenues

## Issue bonds at least cost to taxpayers

- Prop. Z future proceeds
  - Sales every two years (approx. \$500M)
  - Current Interest Bonds (CIBs)
  - Long-term bonds used for facility capital projects
  - Short-term bonds for technology devices and equipment
- Board workshop on Prop S. bond issuance scheduled for December 17
- Estimated Prop. S proceeds
  - Potential for \$50M in long-term bonds
  - Attachment 2 includes a list of potential Prop. S projects
- State bond matching funds for modernization and new construction on hold until a new statewide bond is passed



*New Classroom Building at Knox*

# Questions & Comments



Mira Mesa HS Multimedia Facility



Dedication of Morse High School's  
Child Development Center

ICOC  
members  
and staff  
tour  
performing  
arts center  
at CPMA  
Middle  
School

