

### San Diego Unified School District Finance Division

# Financial Planning, Monitoring and Accountability 2020-21 SCHOOL SITE COUNCIL/DISTRICT ADVISORY COUNCIL TIMELINE GUIDE

August/September	October	November	December	January
DAC Meeting: 9/16/2020 Executive Meeting: 9/2/2020	DAC Meeting: 10/21/2020 Executive Meeting: 10/7/2020	DAC Meeting: 11/18/2020 Executive Meeting: 11/4/2020	DAC Meeting: 12/16/2020 Executive Meeting: 12/2/2020	DAC Meeting: 1/20/2021 Executive Meeting: 1/6/2021
<ul> <li>District Initiative Updates</li> <li>2020-21 DAC Election Committee</li> <li>UCP Presentation</li> <li>Learning Continuity Plan Presentation</li> <li>Title I Budget and Title I Decrement</li> </ul> Administrative Circulars: <ul> <li>SSC Training/Rosters</li> <li>Categorical Expenditures</li> <li>Site Title I Requirements</li> <li>SPSA Modifications</li> </ul>	<ul> <li>2020-21 DAC Executive Board Nominations</li> <li>DAC Bylaws</li> <li>Title I Programs/Consultation</li> <li>2019-20 Title I Site Budget Balance Report</li> <li>Learning Continuity Plan Update</li> <li>Greene Act Presentation</li> <li>Budget 101 Presentation</li> <li>Summer School 2019-20 Data</li> </ul>	<ul> <li>2020-21 DAC Executive Board Elections</li> <li>Title I Budget Balances from preceding Fiscal Year</li> <li>Consultation of Title I Programs and Ranking</li> <li>Learning Continuity Plan Update</li> <li>Parent Survey Update</li> </ul>	<ul> <li>Consultation of Title I Programs and Ranking Continues</li> <li>District Projects Updates</li> <li>Learning Continuity Plan Update</li> <li>Accountability Progress Report/California Dashboard</li> <li>DAC Report to Board of Education</li> </ul>	<ul> <li>Consultation of Title I Ranking/Budget         Continues</li> <li>State of the Budget</li> <li>Learning Continuity Plan Update</li> <li>DAC Report to Board of Education</li> <li>Board Approval of Title I Ranking</li> <li>Administrative Circulars:         SPSA Modifications</li> </ul>
Training: SSC/DAC Timeline	Training: How to Navigate Sandi.net (ongoing)	Training: The SPSA and the Learning Continuity Plan	Training: SPSA Goals	<b>Training:</b> Preparing for the 2021-22 SPSA
<u>ssc</u>	SSC	<u>ssc</u>	SSC	SSC
<ul> <li>Call for nominations/SSC Elections</li> <li>Conduct SSC Elections</li> <li>Conduct Annual Title I Parent Meeting</li> <li>Monitor SPSA implementation</li> <li>Review Assessment Data</li> <li>Prepare for SSC review/approval:         <ul> <li>2020-21 SPSA</li> <li>Bylaws</li> <li>Parent and Family Engagement Policy</li> <li>School Parent Compact</li> </ul> </li> <li>Training: SSC Elections</li> </ul>	Site Safety Plans      Monitor SPSA implementation     Review Assessment Data     Prepare for SSC review/approval:     2020-21 SPSA     Bylaws     Parent and Family Engagement Policy     School Parent Compact  Training: SSC Roles and Responsibilities  Due 10/5/2020: SSC Roster Due 10/5/2020: 2020-21 SPSA Due 10/30/2020:     SSC Agenda/Minutes (New member documentation)     SSC Bylaws and TI Parent Meeting Verification Form	Monitor SPSA implementation  Modify or eliminate ineffective activities  Identify obstacles Examining categorical budget expenditures Review Assessment Data Review and revise SPSA as necessary	Monitor SPSA implementation  • Modify or eliminate ineffective • Identify obstacles • Examining categorical budget expenditures • Review Assessment Data • Review and revise SPSA as necessary	Conduct SPSA Assessment and Evaluation Check status of salary transfers and make budget adjustments, if necessary  Next FY SPSA Development Identify priorities, meet with stakeholder groups Discuss and prioritize changes for next year Review tentative budget allocations for next year Conduct SPSA Assessment and Evaluation  Training: SBB (for Principals)



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February	March	April	May	June/July
DAC Meeting: 2/17/2021 Executive Meeting: 2/3/2021	DAC Meeting: 3/17/2021 Executive Meeting: 3/3/2021	DAC Meeting: 4/21/2021 Executive Meeting: 4/7/2021	DAC Meeting: 5/19/2021 Executive Meeting: 5/5/21	DAC Meeting: 6/9/2021 Executive Meeting: 6/2/2021
<ul> <li>Board Approval of Title I Ranking</li> <li>Title I Programs</li> <li>Learning Continuity Plan Update</li> <li>Consultation for Title I Programs</li> <li>Annual District Family Engagement Policy Review Begins</li> </ul>	<ul> <li>DAC Budget Update</li> <li>District Projects Update</li> <li>Annual District Family Engagement Policy Review</li> <li>Learning Continuity Plan Update</li> </ul>	<ul> <li>Learning Continuity Plan Update</li> <li>Categorical/Spending Deadlines</li> <li>Annual District Family Engagement Policy Review</li> </ul>	<ul> <li>Learning Continuity Plan Update</li> <li>Annual District Family Engagement Policy Review</li> </ul>	<ul> <li>Learning Continuity Plan Update</li> <li>District Projects Update</li> <li>End of Year Awards: School Achievement and Attendance</li> </ul>
Training: What SSCs Need to Review	<b>Training:</b> Preparing for Year End Spending Deadlines	Training: Year End Spending Preparation	Training: Staying On Track for Next Year	Training: Staying On Track for Next Year
SSC	SSC	SSC	SSC	SSC
<ul> <li>Monitor SPSA implementation</li> <li>Modify or eliminate ineffective activities</li> <li>Identify obstacles</li> </ul>	Review 2020-21 categorical balances and expenditures in preparation for year- end deadlines	Review 2020-21 categorical balances and expenditures in preparation for year- end deadlines	Review 2020-21 categorical balances and expenditures in preparation for year- end deadlines	Review 2020-21 categorical balances and expenditures in preparation for year- end deadlines
<ul> <li>Examining categorical budget expenditures</li> <li>Review Assessment Data</li> <li>Review and revise SPSA</li> </ul>	Review/approve 2021-22 Family Engagement Policy AND the School Parent Compact	Monitor SPSA implementation  • Modify or eliminate ineffective activities	Optional - Preliminary call for nominations for next year's SSC elections	Optional - Preliminary call for nominations for next year's SSC elections
as necessary	Monitor SPSA implementation  • Modify or eliminate ineffective activities	<ul><li> Identify obstacles</li><li> Examining categorical budget</li></ul>	Monitor SPSA implementation  • Modify or eliminate ineffective activities	Monitor SPSA implementation  • Modify or eliminate ineffective
Next FY SPSA Development     Identify priorities, meet with community groups     Discuss and prioritize changes for next year     Review tentative budget allocations for next year     Set goals based on student data     Complete Categorical Budgets and SPSA	<ul> <li>Identify obstacles</li> <li>Examining categorical budget expenditures</li> <li>Review Assessment Data</li> <li>Review and revise SPSA as necessary</li> </ul>	expenditures  Review Assessment Data  Review and revise SPSA as necessary	<ul> <li>Identify obstacles</li> <li>Examining categorical budget expenditures</li> <li>Review Assessment Data</li> <li>Review and revise SPSA as necessary</li> </ul>	activities  Identify obstacles  Examining categorical budget expenditures  Review Assessment Data  Review and revise SPSA as necessary
Review/approve 2021-22 Family Engagement Policy AND the School Parent Compact				