Memorandum of Understanding ("MOU")

Between the San Diego Unified School District ("District")

And the

California School Employees Association and its Chapter 724 on behalf of the Operations-Support Services Bargaining Unit ("CSEA/OSS")

December 13, 2023

Regarding a Payment for Early Notification of Retirement

WHEREAS, the District is offering a payment for early notification of retirement to employees who submit their retirement notice to the District on or before January 15, 2024.

WHEREAS, receiving this information early for those retiring by June 30, 2024 will assist in District efforts to mitigate the impacts to sites and departments districtwide; and

WHEREAS, the District will not be offering a retirement incentive during the 2023-2024 fiscal year; and

WHEREAS, this payment aims to encourage members who are already contemplating retirement to provide early notification, rather than serving as an incentive for retirement itself; and

WHEREAS, the Parties negotiated in good faith regarding a one-time payment for unit members who provide early notification of retirement to the District; and

NOWTHEREFORE, the Parties agree to the following:

- 1. Unit members who submit their notification of retirement to the District on or before the close of business on January 15, 2024, with a retirement date between March 15, 2024 and June 30, 2024, shall receive a one-time payment of one-thousand dollars (\$1,000), minus all applicable taxes and withholdings.
- 2. In order to receive the payment for early notification of retirement, unit members shall complete and submit the resignation form for purposes of retirement by the January 15, 2024 deadline.
- 3. Unit members who have submitted their notice of retirement prior to the date of this Agreement with retirement dates between March 15, 2024 and June 30, 2024, shall

receive the payment for early notification of retirement. Unit members whose retirement date falls outside of this retirement period are not eligible for the payment.

- 4. Unit members shall receive the one time lump sum payment no later than February 29, 2024.
- 5. All components of the current Collective Bargaining Agreement between [CSEA/OSS] and the District not addressed by the terms of this Agreement shall remain in full effect.
- 6. This Agreement is non-precedential.
- 7. This MOU is effective upon completion of the ratification process by both Parties.

FOR THE DISTRICT:

December 13, 2023

Kristie Jones

Date

Director, Labor Relations

FOR OSS:

December 14, 2023

Gabriel Huezo

December 14, 2023

President, Chapter 724

ocuSigned by:

December 14, 2023

Labor Relations Representative, Chapter 724