

## **Charter Facilities Advisory Committee Finance and Legal Ad Hoc Committee Report 6-10-13**

These are some of the issues that have been raised to day on Financial/Legal Issues. This is intended to be a starting ground for discussions with the full committee on direction.

- Ownership
  - What entities can legally hold title on buildings where Proposition Z funds are used for long-term capital facilities? SDUSD, City, 501c3, Private Entity, etc.?
- Lease Payments
  - Are lease payments a legal use of Proposition Z funds?
    - Can payment be made to private lessor, public lessor?
    - Does term of lease have a bearing on whether this can be done or not?
- When and how does Field Act apply to Proposition Z funds?
  - District Property, No District Property, etc.
- Proposition S and Proposition Z projects
  - Can Proposition S charter school projects be completed immediately without accounting for those projects in the Charter School Proposition Z project fund
- Zoning/Permitting
  - What zoning rules is SDUSD willing to waive for charter school facilities on non-district facilities
  - What City, SDUSD, Charter community collaboration is possible to address legal/financial issues surrounding zoning and permitting of charter school facilities in the City of San Diego
- What barriers are there to using a mixture of Proposition Z funds, State Facilities Funding?